



CORTE MADERA, CA

### MARKET PROFILE 2023

MAJOR RETAILERS Allbirds, Apple, Anthropologie, Banana Republic, Lucid Motors, Macy's, Nordstrom, Polestar Marin, Pottery Barn, RH Marin, VinFast, Vuori, Williams Sonoma RESTAURANTS & ENTERTAINMENT Bazille by Nordstrom, Boca Pizzeria, Boudin SF, The Cheesecake Factory, Joe & The Juice, Nordstrom e-bar, Peet's Coffee, RH Rooftop Restaurant PROPERTY TYPE Open-air Specialty Center | TOTAL SQUARE FEET 501,000 | BUILT / RENOVATED 1985 / 2005 / 2020

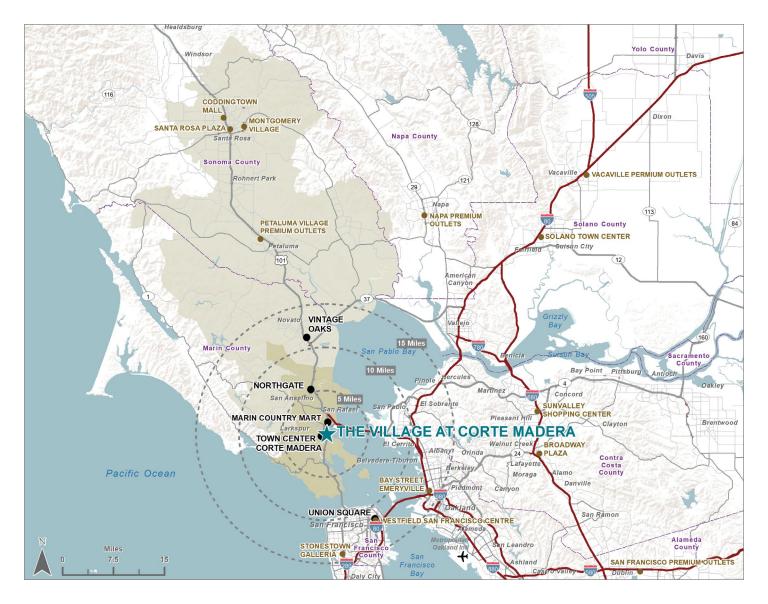
FOR MORE INFORMATION 415-924-8588 | Macerich.com



## DEMOGRAPHIC SUMMARY

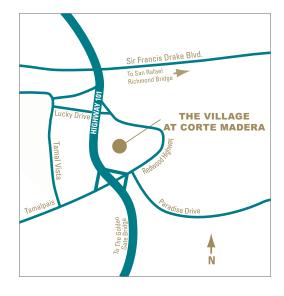
POPULATION	PRIMARY TRADE AREA		TOTAL TRADE AREA		SAN FRANCISCO-OAKLAND- BERKELEY, CA [MSA]	
2022 Total Population	177,822		629,935		4,804,901	
2027 Total Population	177,139		627,463		4,728,257	
2022-2027 Population Growth	-0.4%		-0.4%		-1.6%	
HOUSEHOLDS						
2022 Total Households	71,889		244,281		1,761,113	
2027 Total Households	71,143		242,488		1,739,624	
2022-2027 Household Growth	-1.0%		-0.7%		-1.2%	
INCOME						
Average Household Income	\$205,094		\$154,817		\$179,241	
Median Household Income	\$137,582		\$103,608		\$126,901	
Per Capita Income	\$82,889		\$60,134		\$65,806	
HOUSEHOLD INCOME RANGES						
\$50,000 +	58,474	81.3%	192,236	78.7%	1,423,920	80.9%
\$75,000 +	52,170	72.6%	160,293	65.6%	1,245,234	70.7%
\$100,000 +	44,950	62.5%	126,926	52.0%	1,075,263	61.1%
\$150,000 +	33,833	47.1%	81,783	33.5%	765,340	43.5%
AGE						
Median Age	47.3		42.6		39.8	
EDUCATION / OCCUPATION						
Bachelor's Degree Plus	89,241	72.1%	221,124	50.8%	1,859,958	55.7%
White Collar	69,151	75.9%	213,806	65.0%	1,765,611	69.5%
RACE/ETHNICITY						
White	122,759	69.0%	395,783	62.8%	1,847,136	38.4%
Black/African American	3,064	1.7%	11,468	1.8%	334,147	7.0%
American Indian	2,861	1.6%	11,111	1.8%	50,833	1.1%
Asian	11,935	6.7%	38,271	6.1%	1,360,625	28.3%
Pacific Islander	299	0.2%	2,116	0.3%	33,900	0.7%
Other Race	36,904	20.8%	171,186	27.2%	1,178,260	24.5%
Hispanic or Latino	31,801	17.9%	164,785	26.2%	1,094,364	22.8%
Not Hispanic or Latino	146,021	82.1%	465,150	73.8%	3,710,537	77.2%
EMPLOYMENT / DAYTIME POPULATION	1 MILE		3 MILE		5 MILE	
Total Businesses	796		5,629		10,019	
Total Employees	7,715		47,612		75,217	
Daytime Population	12,120		86,697		148,659	

### TRADE AREA MAP



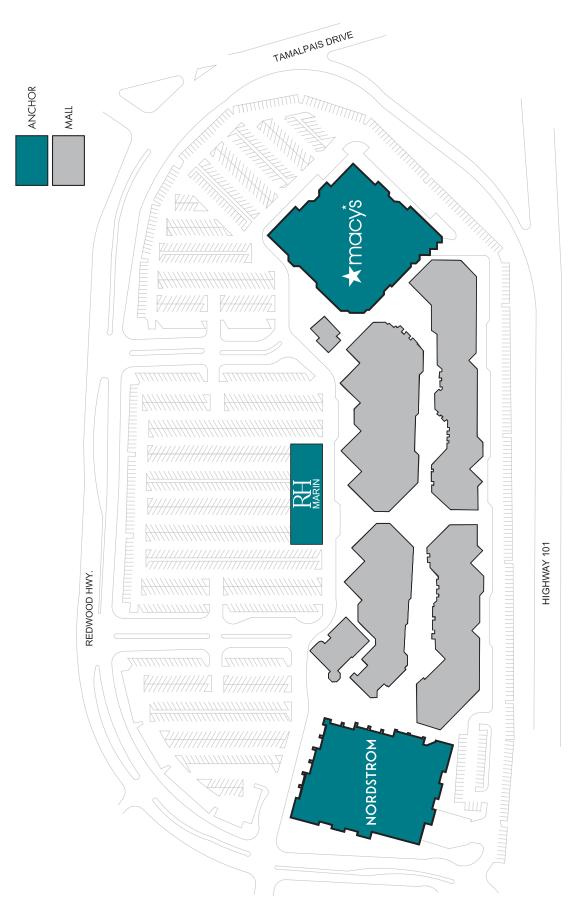
#### LEGEND

- ★ THE VILLAGE AT CORTE MADERA
- PRIMARY TRADE AREA
- SECONDARY TRADE AREA
- COMPETITIVE CENTERS
- OTHER CENTERS





### SITE PLAN



### MARKET FACT SHEET

MARIN COUNTY'S MEDIAN HOUSEHOLD INCOME REMAINS THE HIGHEST IN CALIFORNIA BY OVER \$36,900 AT APPROXIMATELY \$118,472 PER PERSON (U.S. CENSUS) SAN FRANCISCO INTERNATIONAL AIRPORT IS JUST 45 MINUTES AWAY, SERVING NEARLY

#### 42 MILLION ANNUAL PASSENGERS

NEARBY OAKLAND IS THE BAY AREA'S 2ND LARGEST AIRPORT, WITH MORE THAN

#### 11 MILLION ANNUAL PASSENGERS

DIRECTLY OFF HIGHWAY 101 WHICH IS TRAVELED BY AN AVERAGE 250,000 VEHICLES PER DAY

MARIN COUNTY NAMED AMONG THE BEST COUNTIES TO LIVE IN – THE ONLY CALIFORNIA COUNTY NAMED IN THE TOP 10 (NICHE, 2022)

MARIN IS HOME TO 3 OF THE MOST VISITED NATIONAL PARKS: MUIR WOODS NATIONAL MONUMENT, GOLDEN GATE RECREATION AREA AND POINT REYES NATIONAL SEASHORE MEDIAN HOUSING PRICE IS OVER \$1.5 MILLION AMONG THE HIGHEST IN CALIFORNIA

LESS THAN 15 MINUTES FROM GOLDEN GATE BRIDGE

CITED AS THE HEALTHIEST COUNTY IN CALIFORNIA (ROBERT WOOD JOHNSON FOUNDATION, 2022)



#### VISITORS GENERATED OVER \$300 MILLION FOR MARIN COUNTY

2.5% UNEMPLOYMENT RATE IN MARIN COUNTY VS. STATE AVERAGE OF 4.1%

### 6 SCHOOLS HAVE THE CALIFORNIA GOLD RIBBON DESIGNATION

#### 24% OF THE SCHOOLS

IN MARIN COUNTY ARE PRIVATE SCHOOLS WITH AVERAGE TUITION OF \$25,981 FOR ELEMENTARY SCHOOLS AND \$35,606 FOR HIGH SCHOOL

HIGHLY EDUCATED: 72% OF THE PRIMARY TRADE AREA HAS A BACHELOR'S DEGREE OR HIGHER



# POLESTAR MARIN MAJOR RETAILERS INCLUDE: RH MARIN ALLBIRDS NORDSTROM MACY'S

LULULEMON

APPLE

BANANA REPUBLIC JOHNNY WAS **ARC'TERYX** AVOCADO ANTHROPOLOGIE

THE CHEESECAKE FACTORY POTTERY BARN LUCID MOTORS VERIZON

WARBY PARKER VINFAST VUORI

WILLIAMS SONOMA

REDWOOD HIGHW REI ATHLETA **CRATE & BARREL** EDDIE BAUER SEPHORA ARHUAS FLORES IL FORNAIO SAFE WAY BLUE BARN **PENDELTON** RITE AID TOWN CENTER CORTE MADERA ETHAN ALLEN

ARIN LUX

rmacys

**BEST WESTERN INN** CONTAINER STORE URBAN OUTFITTERS BAY CLUB MARIN

A T

NORDSTROM Polestar

MARIN SUITES HOTEL

COURTYARD BY MARRIOTT

MARIN COUNTRY MART

101

NORTH