



BOULDER, CO

### MARKET PROFILE 2021

MAJOR RETAILERS Altar'd State, Amazon 4-star, Anthropologie, Apple, Arhaus, Bonobos, Drybar, Iululemon, Madewell, Nordstrom Rack, Sephora, Sur La Table, The Home Depot, Trader Joe's, Warby Parker, West Elm RESTAURANTS & ENTERTAINMENT BJ's Restaurant & Brewhouse, Chipotle, Motomaki, Shake Shack,

Century Boulder Theatres, Wonder Wonder

WELLNESS Colorado Athletic Club, CYL Sauna Studio, F45 Training, Orangetheory, Pure Barre, Stretch Zone OFFICE TENANTS Genscape, Juwi, Zayo

PROPERTY TYPE Outdoor Mixed-use Lifestyle Center | TOTAL SQUARE FEET 845,000 | BUILT 2006

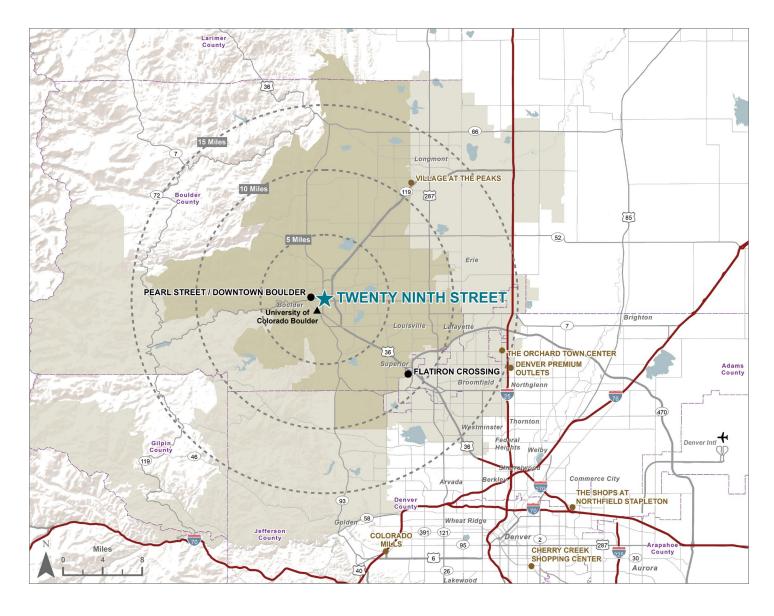
FOR MORE INFORMATION 720-887-9900 | Macerich.com



# **DEMOGRAPHIC SUMMARY**

POPULATION	PRIMARY TRADE AREA		TOTAL TRADE AREA		BOULDER, CO [MSA]	
2020 Total Population	236,282		602,173		333,476	
2025 Total Population	249,224		653,839		352,602	
2020-2025 Population Growth	5.5%		8.6%		5.7%	
HOUSEHOLDS						
2020 Total Households	96,065		234,172		132,787	
2025 Total Households	101,480		253,942		140,538	
2020-2025 Household Growth	5.6%		8.4%		5.8%	
INCOME						
Average Household Income	\$127,491		\$121,890		\$121,220	
Median Household Income	\$88,035		\$91,019		\$85,144	
Per Capita Income	\$51,970		\$47,393		\$48,387	
HOUSEHOLD INCOME RANGES						
\$50,000 +	67,532	70.3%	173,109	73.9%	92,978	70.0%
\$75,000 +	54,903	57.2%	138,624	59.2%	74,524	56.1%
\$100,000 +	43,185	45.0%	107,857	46.1%	57,344	43.2%
\$150,000 +	27,311	28.4%	61,989	26.5%	34,978	26.3%
AGE						
Median Age	35.9		37.5		36.8	
EDUCATION / OCCUPATION						
Bachelor's Degree Plus	108,421	70.4%	229,089	56.7%	138,992	63.1%
White Collar	100,973	76.6%	236,316	72.0%	133,950	72.9%
RACE / ETHNICITY						
White	204,312	86.5%	510,115	84.7%	286,023	85.8%
Black	2,506	1.1%	7,235	1.2%	3,510	1.1%
American Indian	1,150	0.5%	4,075	0.7%	2,066	0.6%
Asian	13,310	5.6%	31,159	5.2%	16,173	4.8%
Pacific Islander	145	0.1%	439	0.1%	176	0.1%
Other Race	14,858	6.3%	49,149	8.2%	25,528	7.7%
Hispanic or Latino	22,927	9.7%	87,795	14.6%	45,196	13.6%
Not Hispanic or Latino	213,355	90.3%	514,378	85.4%	288,280	86.4%
EMPLOYMENT / DAYTIME POPULATION	1 MILE		3 MILE		5 MILE	
Total Businesses	2,524		7,143		8,267	
Total Employees	39,934		97,673		112,384	
Daytime Population	44,096		133,101		157,539	

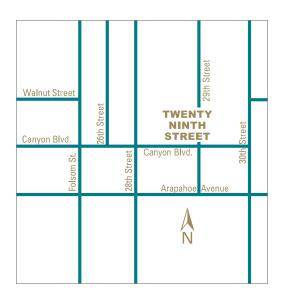
## TRADE AREA MAP



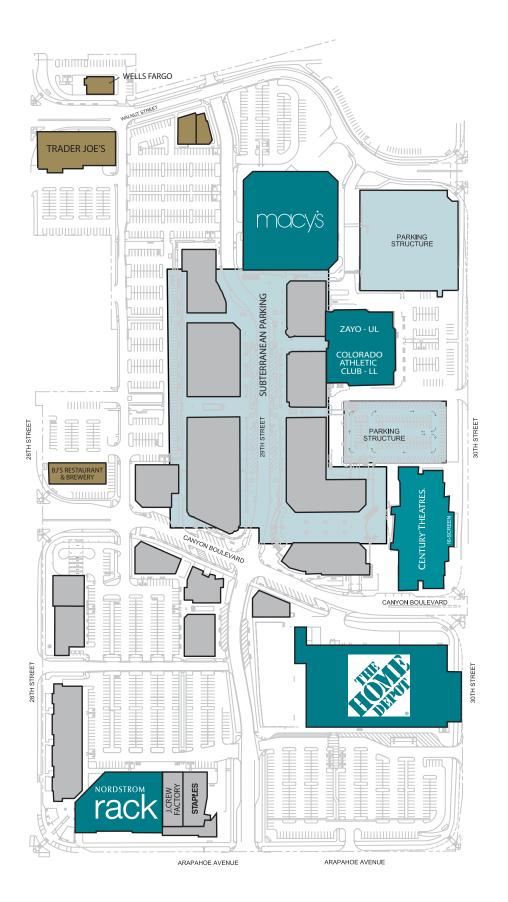
#### LEGEND

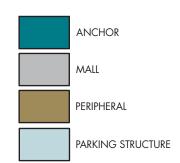
- ★ TWENTY NINTH STREET
- PRIMARY TRADE AREA
- SECONDARY TRADE AREA
- COMPETITIVE CENTERS
- OTHER CENTERS





## SITE PLAN





#### MARKET FACT SHEET

BOULDER AVERAGE HOME SALE PRICE IS \$1,207,403

(BIZWEST 2018)

2,051 HOTEL ROOMS
WITHIN 1.5 MILES OF
TWENTY NINTH STREET

BOULDER IS HOME TO 10 OF THE 50 COMPANIES NAMED "BEST PLACES TO WORK"

BY OUTSIDE MAGAZINE, COLORADO HAD A TOTAL OF 25 OUT OF THE 50 FOR 2020 #1 OF THE 50 BEST COLLEGE TOWNS IN AMERICA

(BEST COLLEGE REVIEWS)

671 NEW MULTI-FAMILY UNITS WITHIN 5 MILES OF TWENTY NINTH STREET (Q3 2020)

### GOOGLE'S 330,000-SQUARE-FOOT

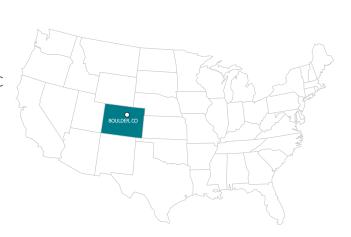
CAMPUS LOCATED ADJACENT TO TWENTY NINTH STREET PLANS TO GROW TO 1,500 EMPLOYEES

#7 OF 100
BEST SMALL CITIES
(BESTCITIES.ORG 2020)

\$618.3 MILLION

TOURISM ECONOMIC IMPACT

155 MILES OF HIKING/ BIKING TRAILS



#### **PRIMARY INDUSTRIES**

- PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES
  - MANUFACTURING
- HEALTH CARE & SOCIAL ASSISTANCE
- ACCOMMODATION & FOOD SERVICES
  - RETAIL TRADE
  - INFORMATION

BOULDER IS RANKED AS ONE OF THE MOST HIGHLY EDUCATED MSA'S IN THE U.S. 75% OF POPULATION HAS A BACHELOR'S DEGREE OR HIGHER, MORE THAN DOUBLE

UNIVERSITY OF COLORADO, LESS THAN 2 MILES FROM TWENTY NINTH STREET, ATTRACTS 592,000 VISITORS ANNUALLY FOR CULTURAL EVENTS AND PROGRAMS

UNIVERSITY OF COLORADO HAS 36,000 STUDENTS AND NAROPA UNIVERSITY HAS ANOTHER 900 STUDENTS

YEARLY SALES

JAN	7.9%	MAY	8.1%	SEP	8.7%
FEB	7.3%	JUN	8.1%	ОСТ	8.9%
MAR	7.9%	JUL	8.3%	NOV	8.3%
APR	8.1%	AUG	8.6%	DEC	9.8%

THE U.S. AVERAGE OF 33% (WITHIN 5 MILES OF THE CENTER)

HYATT PLACE

TWO NINE NORTH GOOGLE

HILTON GARDEN INN EMBASSY SUITES

RESIDENCEINN BOULDER MARRIOTT

MILLENNIUM HARVEST HOUSE

CANYON BLVD

UNIVERSITY OF COLORADO BOULDER

FOLSOM FIELD

NORDSTROM RACK THE HOME DEPOT

CENTURY THEATRES

COLORADO ATHLETIC CLUB MACY'S

APPLE 10

MADEWELL

19 AMAZON 4-STAR 20 ORANGETHEORY

18 DRYBAR

WARBY PARKER LULULEMON

PURE BARRE SEPHORA

16 ANTHROPOLOGIE 17 BONOBOS

TRADER JOE'S

WEST ELM ARHAUS

SHAKE SHACK

<u>4</u> 7