



PHOENIX, AZ

MARKET PROFILE 2025

MAJOR RETAILERS América Cinemas, AT&T, Bath & Body Works, Burlington,
The Children's Place, Curacao, Dillard's Clearance Center, Foot Locker, Hot Topic, JD Sports, Lids,
Mercado de los Cielos, Miniso, Shoe Palace, Victoria's Secret, Zumiez

FOOD COURT 9 units

PROPERTY TYPE Regional | TOTAL SQUARE FEET 737,000 | BUILT / RENOVATED 1981 / 2007

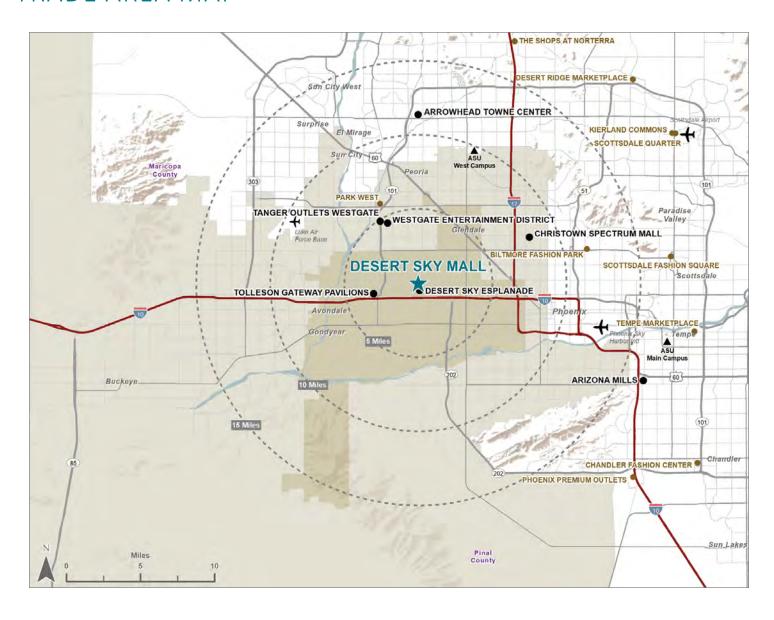
FOR MORE INFORMATION 623-953-6200 | Macerich.com



DEMOGRAPHIC SUMMARY

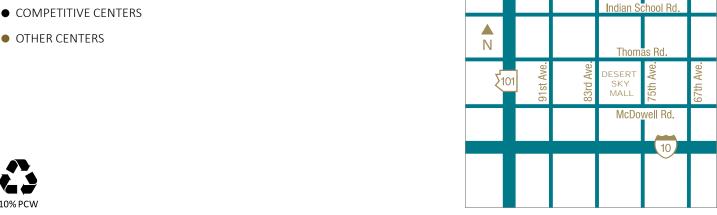
POPULATION	PRIMARY TRADE AREA		TOTAL TRADE AREA		PHOENIX-MESA-CHANDLER, AZ MSA	
2024 Total Population	492,039		1,539,956		5,149,752	
2029 Total Population	513,117		1,626,052		5,399,639	
% Population Change 2024 to 2029	4.3%		5.6%		4.9%	
HOUSEHOLDS						
2024 Total Households	142,806		495,992		1,922,675	
2029 Total Households	152,236		534,210		2,048,005	
% Household Change 2024 to 2029	6.6%		7.7%		6.5%	
INCOME						
Average Household Income	\$84,997		\$97,427		\$118,826	
Median Household Income	\$66,311		\$75,897		\$87,166	
Per Capita Income	\$24,754		\$31,498		\$44,441	
HOUSEHOLD INCOME RANGES						
Household Income \$50,000 +	92,478	64.8%	343,093	69.2%	1,432,352	74.5%
Household Income \$75,000 +	63,778	44.7%	251,632	50.7%	1,115,597	58.0%
Household Income \$100,000 +	41,044	28.7%	176,502	35.6%	839,032	43.6%
Household Income \$150,000 +	16,665	11.7%	80,360	16.2%	451,619	23.5%
AGE						
Median Age	30.6		33.5		38.2	
EDUCATION / OCCUPATION						
Bachelor's Degree +	40,954	14.1%	219,766	22.7%	1,275,970	36.3%
White Collar	104,609	45.9%	391,622	53.5%	1,658,370	64.9%
RACE/ETHNICITY						
White	136,253	27.7%	599,729	38.9%	3,007,177	58.4%
Black	42,657	8.7%	147,809	9.6%	312,158	6.1%
American Indian	12,652	2.6%	44,600	2.9%	131,069	2.6%
Asian	11,339	2.3%	52,245	3.4%	239,188	4.6%
Pacific Islander	1,271	0.3%	4,458	0.3%	13,603	0.3%
Other Race	182,642	37.1%	406,113	26.4%	718,614	14.0%
2 + Races	105,226	21.4%	285,001	18.5%	727,943	14.1%
Hispanic Population	349,045	70.9%	820,651	53.3%	1,627,279	31.6%
EMPLOYMENT / DAYTIME POPULATION	1 MILE		3 MILE		5 MILE	
Total Businesses	350		1,951		6,146	
Total Employees	5,482		36,048		110,740	
Total Daytime Population	19,039		135,886		357,538	

TRADE AREA MAP



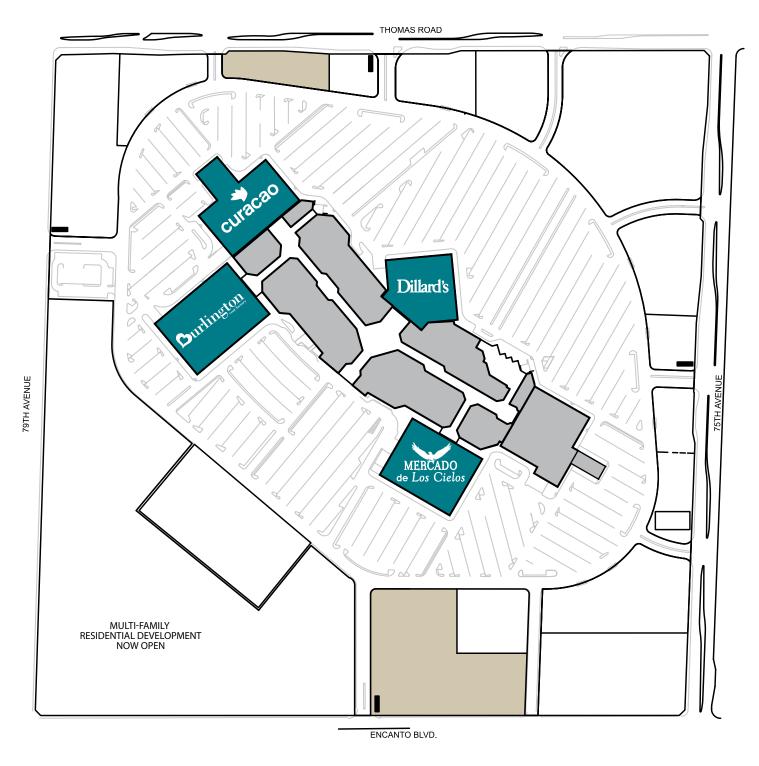
LEGEND

- ★ DESERT SKY MALL
- PRIMARY TRADE AREA
- SECONDARY TRADE AREA
- OTHER CENTERS





SITE PLAN





AT A GLANCE

CENTER INFORMATION

Desert Sky Mall is Arizona's premier Hispanic-focused shopping destination in Phoenix Metro. A cultural hub, it offers a vibrant mix of community and commerce, making it the ideal venue for diverse shoppers.

\$38.8B

RESEARCH ESTIMATES THAT
HISPANIC CONSUMER SPENDING
POWER WILL REPRESENT 16% OF
TOTAL DMA BY 2025

2,500+ UNITS

NEW SINGLE AND MULTI-FAMILY UNITS NOW OPEN OR IN DEVELOPMENT **WITHIN 3 MILES OF THE CENTER** 70.9%

THE TOTAL **HISPANIC POPULATION**OF THE PRIMARY TRADE AREA,
NEARLY 350K

MARKET INFORMATION

- 43% OF MARICOPA COUNTY GROWTH over the next 25 years will be in the West Valley
- Average household income for total trade area is \$97K
- Trade area population growth over next 5 years of **5.6%**
- 70,000 VEHICLES travel past by Desert Sky Mall on 75th Avenue and Thomas Road each day

OTHER FACTS

- Desert Sky Mall shoppers SPEND 22-24% MORE on clothing and jewelry compared to the Phoenix market
- Mercado de los Cielos named BEST MEXICAN FOOD COURT
 AND BEST MARKETPLACE (Phoenix New Times)
- Phoenix ranked #3 NATIONALLY for economic growth (CoworkingCafé)
- Maricopa County is #1 IN AMERICA'S BEST COUNTIES (SiteSelection, 2023-2024)

ECONOMIC DRIVERS

- Over 20M square feet of **DISTRIBUTION CENTERS** serve major brands like Coca-Cola, Ball Corporation, Puma and more
- Trade area is home to top Arizona employers including Walmart, Amazon, Banner Health and more
- Each year, HUNDREDS OF EVENTS are hosted between 3 key venues within 5 miles featuring NFL, NCAA and major entertainment acts
- SPRING TRAINING has a \$710M economic impact, with 9 of the 15 teams located in the West Valley, drawing 1.6M attendees annually
- Multiple hotels with 1,800 ROOMS are in various stages of development in the West Valley, doubling the current capacity

MAJOR RETAILERS INCLUDE: DILLARD'S CLEARANCE CENTER MERCADO DE LOS CIELOS CURACAO

SKY

AMÉRICA CINEMAS

BATH & BODY WORKS AT&T

CLAIRE'S

FOOT LOCKER

DANIEL'S JEWELERS

MINISO

LOCKER ROOM BY LIDS JD SPORTS

VICTORIA'S SECRET SUNGLASS HUT

ZUMIEZ

MANUEL PENA ELEMENTARY SCHOOL TALKING STICK RESORT AMPHITHEATRE FUTURE RESIDENTIAL 19TH AVE MULTI-FAMILY RESIDENTIAL SHOE PALACE AMAZON FULFILLMENT curacao MULTI-FAMILY RESIDENTIAL HOT TOPIC VALLEYWISE HEALTH INTERSTATE 10 THE CHILDREN'S PLACE BANK OF AMERICA LOWE'S)illard's THOMAS ROAD MERCADO a WALMART STARBUCKS BURLINGTON NAN HIST BIG O TIRES HOME DEPOT CHILI'S DESERT MALL OLIVE GARDEN EOS FITNESS EL SUPER TARGET

WELLS FARGO